



Below is a consensus from 5 analysts covering Arion Bank pre Q2 2021

	Average	Median	High	Low
Net interest income	7,693	7,737	7,914	7,350
Net commission income	3,451	3,400	4,151	2,930
Net insurance income	756	814	840	500
Net financial income	1,388	1,300	2,000	1,063
Other income	196	232	300	0
Operating income total	13,484	13,588	14,301	12,965
Operating expenses total	-6,407	-6,459	-6,200	-6,600
Bank levy	-341	-332	-330	-358
Net impairment	-228	-852	1,000	-1,052
Net earnings before taxes	6,509	5,719	8,071	5,173
Income tax	-1,544	-1,498	-943	-2,020
Net earnings from continuing operations	4,964	4,230	6,134	4,187
Discontinued operations, net of tax	29	0	110	0
Net earnings	4,994	4,297	6,134	4,221

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