



Below is a consensus from 5 analysts covering Arion Bank pre Q2 2020

	Average	Median	High	Low
Net interest income	7,398	7,470	7,700	6,914
Net commission income	2,623	2,680	2,740	2,389
Net insurance income	688	750	800	500
Net financial income	1,199	1,054	1,700	682
Other income	144	170	249	0
Operating income total	12,052	12,124	12,740	11,356
Operating expenses total	-6,338	-6,440	-6,000	-6,584
Bank levy	-346	-341	-312	-400
Net impairment	-1,686	-1,470	-800	-2,741
Net earnings before taxes	3,682	3,873	5,200	2,166
Income tax	-915	-900	-585	-1,300
Net earnings from continuing operations	2,768	2,973	3,900	1,581
Discontinued operations, net of tax	-593	-631	-300	-850
Net earnings	2,175	2,342	3,600	1,146

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